

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/4/2019

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Easy Repay Finance & Investment Limited  O2/05/2019					
I. Movements in Authorised	Share Capital				
1. Ordinary Shares					
(1) Stock code : 8079 Description : Ordinary shares					
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month 30,000,0	000,000	HK\$0.01	HK\$300,000,000	
Increase/(decrease)	N/A			N/A	
Balance at close of the mon	th <u>30,000,0</u>	000,000	HK\$0.01	HK\$300,000,000	
(2) Stock code : N/A	_Description :	N/A			
		ordinary ares	Par value (State currency)	capital	
Balance at close of precedin	g month N/A		N/A	N/A	
Increase/(decrease)	N/A			N/A	
Balance at close of the mon	th <u>N/A</u>		N/A	N/A	

2. Preference Shares			
Stock code : N/A Des	scription : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A
3. Other Classes of Shares			
Stock code : N/A Des	scription : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth <u>N/A</u>	<u>N/A</u>	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at t currency):	he end of the month	(State HK\$	300,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	218,894,354	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	218,894,354	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A ( / / shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.N/A						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.N/A	,	,				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4.N/A						
( / / )						
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)	( / /	)				
		Total B	`	ary shares) <u>N/A</u>		_
				ce shares) N/A		
			(O	other class) <u>N/A</u>		=

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
	<u>—</u>					
Ctook and (if listed)	<del>_</del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
4. N/A	<u> </u>					
	<del>_</del>					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) <u>N/A</u>	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A  ( / / ) shares (Note 1)		
2.	N/A ( / / ) shares (Note 1)		
3.	N/A ( / / )		
	Total D. (Ordinary shares)  (Preference shares)  (Other class)	N/A N/A N/A	

	TIOT WO VOITIONS II	lssued Share Capital			No. of new	No. of new
	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Oleren of alleren			
			Class of sharesissuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment ( / / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / /	)		
			(dd/mm/yyyy)			N/A
			Class of shares			
		Stata	issuable (Note 1)  Issue and allotment ( / /	١		
2.	Open offer	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	,		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
						N/A
			Class of shares			
		Stato	issuable (Note 1)	)		
3.	Placing	At price : State currency	Issue and allotment ( / / date: (dd/mm/yyyy)	,		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			(dammyyyyy)			N/A
			Class of sharesissuable (Note 1)			
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / /	)		
			(dd/mm/yyyy)			N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de								
			Class of shares issuable (Note 1)						
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		N/A
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		N/A
			Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		<b>N</b> 1/A
									<u>N/A</u>
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A
l									

				c	lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares - issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /	)		
		EGM approval date: (dd/mm/yyyy)	/ /	)		21/2
						<u>N/A</u>
		Class of shares - issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /	)		
		EGM approval date: (dd/mm/yyyy)	/ /	)		N/A
		Total E.	. (Ordi	narv		
			sha	ares)		_
			ence sha (Other cl			<del>-</del> -
<u> </u>						
_		:	Λ 4 5 5	(4)	N/A	
10	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of	A to E):		N/A	
	otal ingragge / (degragge) in professore shares	during the mosts (i.e. Tetal	of A to F	(2)	N/A	
	otal increase / (decrease) in preference shares of otal increase / (decrease) in other classes of sha	,		,	N/A	
(7		-				nare
	арнан 7.7					
IV.	Confirmations					

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submi	itted by:
Title:	Secretary .
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.